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## **Top 10 Programs & Services offered**

- 1. Personal Training
- 2. Bodyweight Resistance Training
- 3. Free Weight Training
- 4. Boot Camp Classes
- 5. Functional Resistance Training
- 6. HIIT
- 7. Cycle
- 8. Senior Fitness
- 9. Pre-choreographed
- 10. Traditional Yoga



**Club Intel 2019 Disruption** 

- 1. More budget clubs but less profit
- 2. Binge Worthy App Required
- 3. Franchising Friendly Expansion
- 4. Mobile 24/7 Virtual Fitness (early adoption will transition to the majority)
- 5. Membership & the Amazon Effect partnering with a digital business (ClassPass)
- 6. Mobile Wallets Digital Payment (PayPal)
- 7. Price-Parency & e-commerce (accessible)



water motion SCW

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## **Association of Fitness Studios**

- 1. Franchise Growth
- 2. Millennial Impact
- 3. Studio Growth
- 4. Consolidation • 5. Workout Specialization
- . 6. Movement toward Medical
- 7. More, but Inexperienced Trainers
- 8. Revenue Growth, but Profitability Squeeze
- 9. Assessment Services
- 10. Nutrition



water@motion SCW

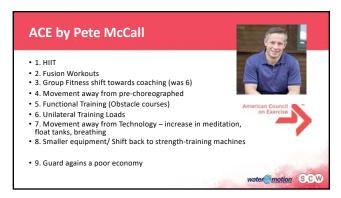
• 3. Zumba 15%

• 4. Indoor Cycling 12%

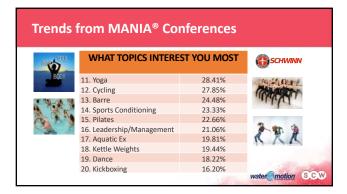
• 1. Yoga 25%

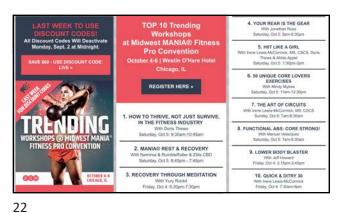
- 5. Dance 12%
- 6 Aerobics 12%
- 7. Cardio Machines 11%
- 8. CrossFit 10% • 9. HIIT 9%
- 10. Kickboxing 9%











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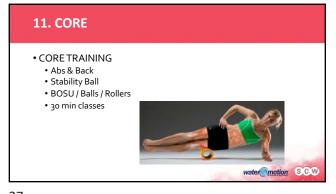




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• MIND BODY

• Yoga

• Pilates
• Integrated Exercises
• Breathing
• Meditation

27 28





29 30









33 34





35 36





















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